

Top Stories This Week

- ~ Hindustan Zinc Ltd: Capital market regulator Sebi allowed non-promoters of listed companies to tap the Offer for Sale (OFS) route, a move that paves the way for government to divest its residual stake in Hindustan Zinc Ltd.
- ~ Tata Motors Ltd: Tata Motors-owned Jaguar Land Rover has announced an investment of 200 million pounds at its Halewood plant in the UK to support introduction of its upcoming SUV Discovery Sport.
- ~ Cairn India Ltd: Cairn India Ltd has said it will invest \$200 million over the next three years in developing natural gas finds in the largely oil-bearing Rajasthan block.
- ~ GMR Infrastructure Ltd: The GMR Group, which had to exit the Male airport project, said a tribunal has declared the Maldivian government and the nation's airport agency "jointly and severally liable in damages" to the company for loss caused by the wrongful repudiation of the agreement.
- ~ Orchid Chemicals Ltd: Orchid Chemicals & Pharmaceuticals Ltd has received approval from the US FDA for its ANDA (Abbreviated New Drug Application) for Eszopiclone Tablets 1mg, 2mg and 3mg strengths.

Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	25105	25228	(0.49)
NIFTY	7511	7542	(0.41)
MIDCAP	8961	8935	0.29
SMLCAP	9761	9674	0.90
METAL	12982	13075	(0.71)
OIL&GAS	11113	11361	(2.18)
AUTO	14878	15195	(2.09)
TECK	5163	5028	2.68
BANKEK	17196	17309	(0.65)
IT	9148	8895	2.84
FMCG	6841	6868	(0.39)
HC	10817	10760	0.53
PSU	8339	8701	(4.16)
CD	8488	8130	4.40
POWER	2199	2221	(0.99)
CG	15602	15857	(1.61)
REALTY	2006	1994	0.60

Global Indices

DOW	16947	16775	1.03
NASDAQ	4368	4310	1.35
FTSE	6825	6777	0.71
NIKKEI	15349	15097	1.67
HANGSENG	23194	23319	(0.54)

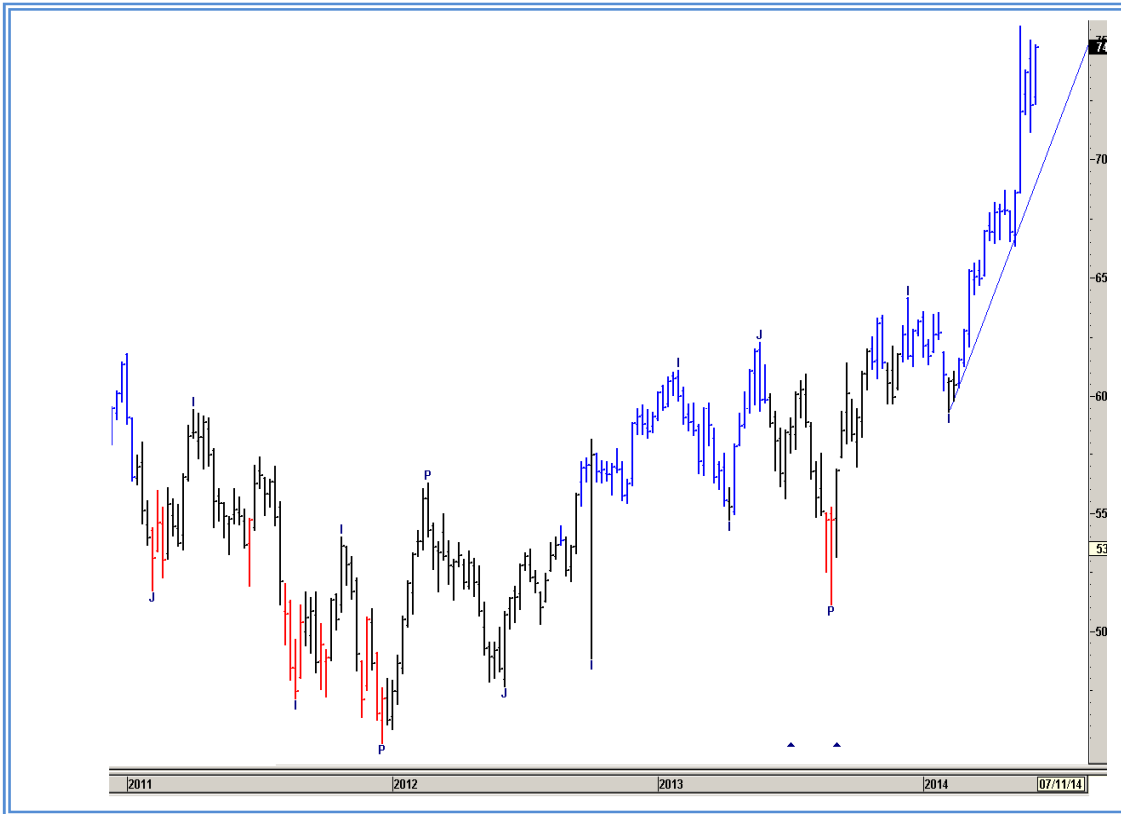
Top Gainers Weekly

Scrip	Price	% Chg
CRISIL	1710	9.61
BEL	1946	7.75
MCX	617	6.43
INFY	3315	4.71
COLPAL	1550	4.45

Top Losers Weekly

Scrip	Price	% Chg
SUZLON	28	16.89
OBC	301	13.53
SRTRANSFIN	864	13.47
JPASSOCIATE	71	12.05
CANBK	423	9.95

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
7200	7350	7400	7511	7550	7650	7700
Moving Averages						
20DMA	50DMA	100DMA	200DMA			
7135	6890	6645	6385			

Market Commentary

The key benchmark indices declined last week as crude oil prices rose and as the rupee fell against the dollar, which stoked concerns of fuel price inflation and increase in India's current account deficit and fiscal deficit. The latest data showing increase in inflation based on the wholesale price index in May 2014 also weighed on sentiment. Selling was focused on large-caps, as mid and small-cap indices on BSE ended the week on a positive note. For the next week Nifty likely to trade in the range between 7650 - 7700 in the upper side and 7350 - 7200 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
AARTIDRUGS	545
ABBOTTINDIA	2008
AIL	551
CARE	1050
CEATLTD	585

Stocks at 52 wk Low

Scrip	Cmp
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FII Activity

Date	Figures in crore
16/06	-194.10
17/06	48.02
18/06	366.18
19/06	-420.51
20/06	-220.65
NET	421.06

DII Activity

Date	Figures in crore
16/06	-448.30
17/06	-236.79
18/06	318.15
19/06	-117.81
20/06	73.85
NET	-410.90

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
DLINKINDIA	B	51	58
NTPC	B	151	165
POWERGRID	B	132	145
PNBGILTS	B	23	27
SITICABLE	B	27	31

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
ICRA	2624
TEXMOPIPES	11
RAJESHEXPO	183
LIBERTYSHOE	214
NATCOPHARMA	1130

Week Ahead**MAJOR BAORD MEETING THIS WEEK:**

23 JUNE: ESSAROIL: VOLUNTARY DELISTING.

27 JUNE: BHARTISHIP: RESULTS.

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